Seminar on Infrastructure Project Financing

Objectives:

The program has been designed to augment the knowledge base as well as the technical aspects of the target audience besides providing a platform for sharing of practical experiences both by the private and public sectors involved in Infrastructure Project Financing.

Target Audience:

This unique program has been designed for the professionals from Banks and DFIs needing a thorough grounding in project financing applied to a range of capitalintensive infrastructure industries.

Venue:

National Institute of Banking and Finance, H -8, Pitras Bukhari Road, Opposite Shifa Hospital, Islamabad.

http://www.nibaf.gov.pk

For Hostel Accommodation:

Mr. Najmul Hassan, Deputy Director, NIBAF, Islamabad.

Email: facilitation@nibaf.gov.pk

051-9258261-68, Ext: 3519,

Dates:

March 18-19, 2013

Time:

09:00 AM to 5:00 PM

Program Fee:

Rs. 25,00 Per Participant (in favor of SBP)



Infrastructure Project Financing

For Inquiries:

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IH & SME Finance Department
State Bank of Pakistan
Phone: 021-3245-3589

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For Registrations/Nominations: Nominations may be sent via email at ihfd.reporting@sbp.org.pk



Contents & Speakers

Day 1:

- Introduction to Project Finance— a Lender's Perspective
- Credit Appraisal/Evaluation
- Risk Allocation and PF Documentation
- Domestic Experiences in Project Financing –Case Studies

Day 2:

- SBP Guidelines/Regulatory Framework on Infrastructure Project Financing
- Project Feasibility and Value for Money
- Project Development under PPP Models
- Public Private Partnership, Successful PPP Programs and Stakeholders' Consultations for Terms Sheet

Speakers:

- Mr. Saeed Iqbal (Executive Vice President, Group Head Investment Banking, UBL)
- Mr. Muhammad Umer Khan (Senior Vice President, Head Project & Structured Finance, UBL)
- Mr. Tariq Mahmood, Head of Corporate Finance, Pak China Investment Company.
- Mr. Owais Aziz, Haidermota & Company
- Mr. Ali Khan, Partner Haidermota & Company
- Mr. Imran Ahmad, Additional Director, SBP
- Mr. Imran Ashraf, Specialist in IPF, Anium Asim Shahid Rahman
- Mr. Afzal Dar, Senior Specialist, IPDF, Government of Pakistan.
- Mr. Waqar Ud Din, Chief (PPP Projects),
 P&D Department, Government of Punjab.